

AUTOMOTIVE STAMPINGS AND ASSEMBLIES LIMITED

Registered Office :TACO House, Plot No- 20/B FPN085, V.G. Damle Path, Off Law College Road, Erandwane, Pune: 411004

Email: cs@autostampings.com | CIN: L28932PN1990PLC016314

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(INR in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half year ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	21,177.77	17,306.84	19,710.78	38,484.61	38,905.34	77,528.32
	Other income	51.82	52.56	157.64	104.38	165.54	298.79
	Total income	21,229.59	17,359.40	19,868.42	38,588.99	39,070.88	77,827.11
2	Expenses						
	a) Cost of materials consumed	15,333.93	13,186.91	15,633.11	28,520.84	29,587.99	56,547.45
	b) Changes in inventories of finished goods and work-in-progress	(367.20)	(749.39)	(1,174.35)	(1,116.59)	(853.21)	415.80
	c) Employee benefits expense	1,284.88	1,093.37	1,166.30	2,378.25	2,224.34	4,540.26
	d) Finance costs	377.70	362.79	376.69	740.49	740.10	1,489.52
	e) Depreciation and amortisation expense	492.82	511.15	488.97	1,003.97	963.87	1,967.77
		3,668.01	2,700.72	2,949.43	6,368.73	5,580.22	11,188.42
	Total expenses	20,790.14	17,105.55	19,440.15	37,895.69	38,243.31	76,149.22
3	Profit before tax (1-2)	439.45	253.85	428.27	693.30	827.57	1,677.89
4	Tax expense						
	Current tax	-	-	-	-	-	-
	Deferred tax	-	-	-	-	-	-
5	Profit for the period / year (3-4)	439.45	253.85	428.27	693.30	827.57	1,677.89
6	Other comprehensive income						
	A. Items that will not be reclassified to profit or loss	5.28	5.20	(37.20)	10.48	(42.16)	(67.30)
	B. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income/(loss) (Net of tax)	5.28	5.20	(37.20)	10.48	(42.16)	(67.30)
7	Total comprehensive income for the period / year (5+6)	444.73	259.05	391.07	703.78	785.41	1,610.59
8	Paid-up equity share capital : (Face value INR 10/-)	1,586.44	1,586.44	1,586.44	1,586.44	1,586.44	1,586.44
9	Other Equity						(712.89)
10	Earning per share (of INR 10/- each) (not annualised for the quarters)						
	Basic: INR	2.77	1.60	2.70	4.37	5.22	10.58
	Diluted: INR	2.77	1.60	2.70	4.37	5.22	10.58

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Statement of Assets and Liabilities

(INR In Lakhs)

Particulars	As at	As at
	September 30, 2025	March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	7,943.43	8,355.52
Capital work-in-progress	58.18	49.64
Right-of-use assets	3,155.75	3,428.32
Other Intangible assets	35.89	40.74
Financial assets		
(i) Other financial assets	265.90	183.56
Deferred tax assets (net)	-	-
Other tax asset (net)	232.16	266.40
Other non-current assets	138.12	125.28
Total non-current assets	11,829.43	12,449.46
Current assets		
Inventories	6,748.12	5,488.18
Financial assets		
(i) Trade receivables	8,821.71	9,034.85
(ii) Cash and cash equivalents	156.89	440.27
(iii) Other financial assets	1,585.40	837.48
Other current assets	983.14	1,180.18
Total current assets	18,295.26	16,980.96
Total assets	30,124.69	29,430.42
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,586.44	1,586.44
Other equity	(9.11)	(712.89)
Total equity	1,577.33	873.55
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Lease liabilities	4,744.61	4,951.37
Provisions	625.19	607.53
Total non-current liabilities	5,369.80	5,558.90
Current liabilities		
Financial liabilities		
(i) Borrowings	5,663.53	8,987.63
(ii) Lease liabilities	912.66	930.08
(iii) Trade payables		
(a) Total outstanding dues of micro and small enterprises and;	2,546.14	1,377.06
(b) Total outstanding dues other than micro and small enterprises	10,415.55	8,719.79
(iv) Other financial liabilities	2,341.06	1,026.24
Other current liabilities	1,203.73	1,872.55
Provisions	94.89	84.62
Total current liabilities	23,177.56	22,997.97
Total liabilities	28,547.36	28,556.87
Total equity and liabilities	30,124.69	29,430.42

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Statement of cash flows

(INR In Lakhs)

Particulars	Half year ended	Half year ended	Year ended
	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	(Audited)
A. Cash flow from operating activities			
Profit before tax	693.30	827.57	1,677.89
Adjustments for:			
Depreciation and amortization expense	1,003.97	963.87	1,967.77
Net loss/(gain) on disposal of property, plant and equipment	0.25	-	(92.21)
Provision for tax contingencies and doubtful debts written back	-	(142.05)	(142.05)
Finance costs	740.49	740.10	1,489.52
Interest income on income tax refund	(7.63)	-	(7.42)
Net loss on foreign currency transaction	0.25	-	-
Loss allowances written back	(17.80)	-	-
Interest income from financial assets carried at amortised cost	(7.63)	(19.22)	(23.04)
	2,405.20	2,370.27	4,870.46
Change in operating assets and liabilities:			
Decrease/(Increase) in trade receivables	230.94	73.13	(1,884.25)
(Increase)/Decrease in inventories	(1,259.94)	50.15	1,145.24
Increase/(Decrease) in trade payables	2,864.83	760.18	(5,024.76)
(Increase)/Decrease in other non-current financial assets	(74.71)	7.41	6.76
(Increase)/Decrease in other current financial assets	(747.92)	(226.32)	79.56
(Increase)/Decrease in other non-current assets	(22.79)	(5.46)	186.88
Decrease/(Increase) in other current assets	197.04	369.07	(23.05)
Increase/(Decrease) in non-current provisions	28.14	(18.82)	61.21
Increase in current provisions	10.27	120.30	50.93
Decrease in other current liabilities	(668.82)	(1,094.73)	(587.33)
Increase in other current financial liabilities	1,417.78	213.04	509.32
	1,974.82	247.95	(5,479.53)
Cash generated from/(used in) operating activities	4,380.02	2,618.22	(609.07)
Income taxes paid (net of refund, if any)	34.24	22.30	(62.87)
Net cash from/(used in) operating activities (A)	4,414.26	2,640.52	-671.94
B. Cash flow from investing activities			
Acquisition of property, plant and equipment	(417.46)	(1,083.75)	(1,654.13)
Proceeds from sale of property, plant and equipment	-	-	97.00
Interest received	7.63	-	7.42
Net cash used in investing activities (B)	(409.83)	(1,083.75)	(1,549.72)
C. Cash flow from financing activities			
Interest paid	(504.73)	(507.36)	(1,021.34)
Payment of lease liabilities	(458.98)	(432.81)	(893.13)
Proceeds from borrowings	-	-	4,788.38
Repayment of borrowings	(3,324.10)	(395.36)	(400.00)
Net cash (used in)/ from financing activities (C)	(4,287.81)	(1,335.53)	2,473.91
Net decrease in cash and cash equivalents (A+B+C)	(283.38)	221.24	252.26
Cash and cash equivalents at April 1, (Opening balance)	440.27	188.01	188.01
Cash and cash equivalents at September 30, (Closing balance)	156.89	409.25	440.27
Cash and cash equivalents as per above comprise of the following:			
Cash on hand	0.29	0.29	0.29
Balances with banks	156.60	408.96	439.98
	156.89	409.25	440.27

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Notes to the financial results:

- 1 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 30, 2025.
- 2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, to the extent applicable.
- 3 The statutory auditors of the Company have conducted a limited review on the above unaudited financial results of the Company for the quarter and half year ended September 30, 2025; under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and have expressed an unqualified conclusion.
- 4 The Company is in the business of manufacturing automobile components, which is a single business segment in accordance with Ind AS - 108 'Operating Segments' notified pursuant to the Companies (Accounting Standards) Rules, 2015.
- 5 The Company does not have any Subsidiary / Associate / Joint Venture Company(ies) as on September 30, 2025.
- 6 As of September 30, 2025, the Company's total current liabilities exceeded its total current assets by INR 4,882.30 Lakhs. The Company has carried out an assessment of the current and budgeted financial performance. And on the basis of this assessment, available bank financing facilities and the financial support from the Holding company, the Company expects to meet the liabilities in the normal course of business.

**By Order of the Board
For AUTOMOTIVE STAMPINGS AND ASSEMBLIES LIMITED**

Place: San Francisco, USA
Date: October 30, 2025

A TATA Enterprise

Arvind Goel
Chairman
DIN:02300813